

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	28,179	Deposits	36,566,352
Interbank and money market items, net	175,753,555	Interbank and money market items, net	57,622,733
Claims on securities	16,999,998	Liabilities payable on demand	1,784,447
Derivatives assets	33,570,873	Liabilities to deliver securities	17,219,445
Investments - net	21,723,190	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	32,093,508
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	79,090,138
Loans to customers, net	5,462,287	Bank's liabilities under acceptances	-
Accrued interest receivables	10,625	Other Liabilities	11,581,470
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>235,958,093</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	300,909	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	12,076,465	Accounts with head office and other branches of the same juristic person, net	10,493,485
		Other reserves	6,172
		Retained earnings	1,668,331
<b>Total Assets</b>	<b>265,926,081</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>29,967,988</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>265,926,081</b>

Thousand Baht

Non-Performing Loans <sup>1/</sup> (net) as of 31 December 2010 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2010 (Quarterly)

634,439

Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)

670,475

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 17.58 percents)

Changes in assets and liabilities this quarter as of 31 January 2011 due to fine from violating  
the Financial Institution Business Act B.E.2551, Section .....

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Contingent liabilities

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

114,550

Letters of credit

4,553,337

Other contingencies

19,563,260

<sup>1/</sup> Non-performing Loans (gross) as of 31 December 2010 (Quarterly)

551,267

( 0.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 22 October 2010

Information as of 30 June 2010

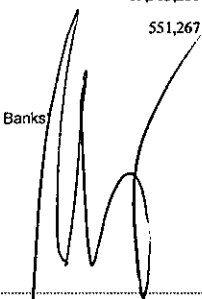
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch



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HEAD OF FINANCE - THAILAND

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MR. MANFRED SCHMOELZ  
CHIEF COUNTRY OFFICER