

(REVISED)
DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	48,269	Deposits	60,728,759
Interbank and money market items, net	86,241,565	Interbank and money market items, net	13,294,775
Claims on securities	0	Liabilities payable on demand	1,433,962
Derivatives assets	31,568,344	Liabilities to deliver securities	97,037
Investments - net	22,038,984	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	31,286,056
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	20,187,000
Loans to customers, net	11,321,462	Bank's liabilities under acceptances	-
Accrued interest receivables	21,873	Other Liabilities	5,577,838
Customers' liabilities under acceptances	-	Total Liabilities	132,615,427
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	241,492	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	9,761,193	Accounts with head office and other branches of the same juristic person, net	8,061,871
		Other reserves	0
		Retained earnings	2,765,884
Total Assets	161,243,182	Total Head Office and Other Branches of the Same Juristic Person's Equity	28,627,755
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	161,243,182

Thousand Baht

Non-Performing Loans 1/ (net) as of 31 March 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	286,061
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	331,559
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 19.93 percents)	
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	29,391,245
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	542,822
Letters of credit	6,319,895
Other contingencies	22,528,527
1/ Non-performing Loans (gross) as of 31 March 2012 (Quarterly)	107,829

(0.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 April 2012

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Chitboon Tangdenchal)

Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch



(Mr. Frank Krings)

Chief Country Officer Thailand / General Manager Deutsche Bank