

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2013

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	51,132	Deposits	53,136,252
Interbank and money market items, net	52,539,863	Interbank and money market items, net	6,327,747
Claims on securities	-	Liabilities payable on demand	1,999,213
Derivatives assets	25,969,718	Liabilities to deliver securities	124,984
Investments - net	29,007,970	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	30,839,560
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	2,632,992
Loans to customers, net	11,490,547	Bank's liabilities under acceptances	-
Accrued interest receivables	20,368	Other Liabilities	8,658,402
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>103,719,150</b>
Properties foreclosed, net	-	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Premises and equipment, net	207,183	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	8,676,550	Accounts with head office and other branches of the same juristic person, net	5,236,477
		Other reserves	-
		Retained earnings	1,207,704
<b>Total Assets</b>	<b>127,963,331</b>	<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>24,244,181</b>
		<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>127,963,331</b>

Thousand Baht

Non-Performing Loans <sup>u</sup> (net) as of 31 December 2012 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2012 (Quarterly)

239,894

Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)

331,889

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory Capital

17,800,000

(Capital adequacy ratio = 21.41 percents)

Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

28,488,210

Avals to bills and guarantees of loans

3,352,512

Liabilities under unmatured import bills

376,894

Letters of credit

3,274,090

Other contingencies

21,484,714

<sup>u</sup> Non-performing Loans (gross) as of 31 December 2012 (Quarterly)

107,482

( 0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

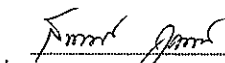
Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 October 2012

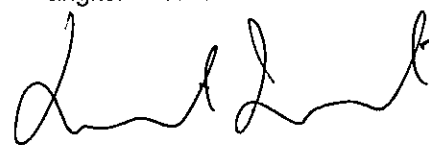
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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Head of Finance

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for (Mr. Frank Krings)  
Chief Country Officer Thailand / General Manager Deutsche Bank