

DEUTSCHE BANK AG.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	47,824	Deposits	32,066,484
Interbank and money market items, net	7,210,814	Interbank and money market items, net	3,922,606
Claims on securities	-	Liabilities payable on demand	2,722,556
Derivatives assets	14,945,629	Liabilities to deliver securities	40,050
Investments - net	27,364,747	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	11,188,401
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	26,659,080	Bank's liabilities under acceptances	-
Accrued interest receivables	50,059	Other liabilities	3,865,430
Customers' liabilities under acceptances	-	Total Liabilities	53,805,527
Properties foreclosed, net	-		
Premises and equipment, net	33,771	Head office and other branches of the same juristic person's equity	
Other assets, net	4,631,361	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	9,383,963
		Other reserves	-
		Retained earnings	46,205
		Total Head office and other branches of the same juristic person's equity	27,137,758
Total Assets	80,943,285	Total Liabilities and Head office and other branches of the same juristic person's equity	80,943,285

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	354,511
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	544,915
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	17,749,055
(Capital adequacy ratio = 21.36 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	17,749,055
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.36 percents)	
Changes in assets and liabilities this quarter as of 31 July 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	24,899,529
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	10,321
Letters of credit	127,629
Other contingencies	24,761,579

^{1/} Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 54,338
(0.15 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and fully presented.

(Mr. Chitboon Tangdenchai)

Head of Finance

(Mr. Phumchai Kambhato)

Chief Country Officer Thailand / General Manager Deutsche Bank